

Code	MBS
Company name	MB Securities Joint Stock Company
Date	03/25/2020
Subject	Result of public offering

Content:

On March 24, 2020, MB Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: MB Securities Joint Stock Company
2. Stock type: common stock
 1. Par value: VND10,000/share
 2. Registered offering volume: 47,211,689 shares:
 - Public offering: 35,000,000 shares;
 - Stock issuance to pay dividend: 12,211,689 shares.
 3. Estimated mobilized capital: VND 472,116,890,000
 4. Issue date: February 18, 2020
 5. Beginning date: February 18, 2020
 6. Ending date: March 24, 2020
 7. Registration date:
 - For existing shareholders: from February 18, 2020 to March 10, 2020;
 - To handle undistributed shares: from March 17, 2020 to March 24, 2020.
 8. Payment date:

- For existing shareholders: from February 18, 2020 to March 10, 2020;
- To handle undistributed shares: from March 17, 2020 to March 24, 2020.

9. Transfer date: expected in May 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	-	-	-	-	-	-	-	-	-
2. Outside investors	10,000	47,211,442	42,206,804	42,206,804	1,438	1,438	0	5,004,638	89.40%
Total		47,211,442	42,206,804	42,206,804	1,438	1,438	0	5,004,638	89.40%
1. Domestic shareholders	10,000	47,198,164	42,197,429	42,197,429	1,426	1,426	0	5,000,735	89.40%

2. Foreign shareholders	10,000	13,278	9,375	9,375	12	12	0	3,903	70.61%
Total		47,211,442	42,206,804	42,206,804	1,438	1,438	0	5,004,638	89.40%
1. Existing shareholders	10,000	47,211,442	42,206,804	42,206,804	1,438	1,438	0	5,004,638	89.40%
2. Strategic investors (if any)	-	-	-	-	-	-	-	-	-
3. To handle undistributed shares	10,000	5,004,638	0	0	0	0	0	5,004,638	0%
Total		47,211,442	42,206,804	42,206,804	1,438	1,438	0	5,004,638	89.40%

V. Summary result:

1. Total distributed shares: 42,206,804 shares, accounting for 89.4% of offering volume.
2. Total proceeds from the offering: VND 299,953,620,000
3. Total expenses: VND 21,100,000
4. Total net proceeds after the public offering: VND 299,932,520,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	1,643,310,840	1,438	100
- Domestic shareholders, in which:	1,642,873,480	1,426	99.97
+ State shareholders:	0	0	0
+ Other shareholders:	1,642,873,480	1,426	99.97
- Foreign shareholders:	437,360	12	0.03
Details:			
- Founding shareholders (*)	0	0	0%
- Major shareholders:	1,346,540,260	1	81.94
- Shareholders holding less than 1% of voting right	296,770,580	1,437	18.06

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Military Commercial Joint Stock Bank	134,654,026	81.94
	Total	134,654,026	81.94

